

Name of the Issue: Billionbrains Garage Ventures Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 66,323.01*

*Source: Prospectus dated November 7, 2025

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 17.50*

*excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated November 10, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	9.13
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)*	Not Available
(iii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit/(Loss) for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed / information not disclosed .

Note: Based on consolidated financials

7 Trading Status

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds	Estimated Depoyment (Rs. Million)	
		Fiscal 2026	Fiscal 2027
Expenditure towards cloud infrastructure	1,525.00	400.00	1,125.00
Brand building and performance marketing activities	2,250.00	750.00	1,500.00
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	2,050.00	400.00	1,650.00
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	1,675.00	400.00	1,275.00
Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,659.84	691.56	1,968.28
Total	10,159.84	2,641.56	7,518.28

(ii) Actual utilization

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Pending Utilisation
Expenditure towards cloud infrastructure	1,525.00	-	1,525.00
Brand building and performance marketing activities	2,250.00	-	2,250.00
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	2,050.00	-	2,050.00
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	1,675.00	-	1,675.00
Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,659.84	-	2,659.84
Total	10,159.84	-	10,159.84

Source: Stock Exchange Filings

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not applicable

12 Pricing Data

Designated Stock Exchange

NSE

Issue Price (Rs.)

100.00

Listing Date

12-Nov-25

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (March 31, 2026) ⁽¹⁾		
				Closing price	High	Low
Market Price	131.33	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*	25,875.80	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (March 31, 2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (March 31, 2028) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS	Company				
	Consolidated	2	3.19	Not Available	Not Available
	Peer Group:				
	Angel One Limited	10	126.82	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	41.00	Not Available	Not Available
	360 One WAM Limited	1	26.08	Not Available	Not Available
	Nuvama Wealth Management Limited	10	268.54	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	47.25	Not Available	Not Available
	Industry Avg		101.94	Not Available	Not Available
P/E	Company				
	Consolidated	2	31.35	Not Available	Not Available
	Peer Group:				
	Angel One Limited	10	19.80	Not Available	Not Available
	Motilal Oswal Financial Services Lim.	1	24.88	Not Available	Not Available
	360 One WAM Limited	1	45.20	Not Available	Not Available
	Nuvama Wealth Management Limited	10	26.85	Not Available	Not Available
	Prudent Corporate Advisory Services	5	58.92	Not Available	Not Available
	Industry Avg		35.13	Not Available	Not Available
RoNW (%)	Company				
	Consolidated	2	37.57	Not Available	Not Available
	Peer Group:				
	Angel One Limited	10	20.85	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	22.64	Not Available	Not Available
	360 One WAM Limited	1	14.37	Not Available	Not Available
	Nuvama Wealth Management Limited	10	28.22	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	29.30	Not Available	Not Available
	Industry Avg		23.08	Not Available	Not Available
NAV per share	Company				
	Consolidated	2	8.89	Not Available	Not Available
	Peer Group:				
	Angel One Limited	10	623.72	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	185.24	Not Available	Not Available
	360 One WAM Limited	1	188.89	Not Available	Not Available
	Nuvama Wealth Management Limited	10	979.11	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	161.25	Not Available	Not Available
	Industry Avg		427.64	Not Available	Not Available

Notes

* Sourced from Prospectus dated November 7, 2025.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Nil		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com